

**Name of the Corporate Debtor : Kamachi Steels Pvt Limited**  
**Date of commencement of CIRP: 15.10.2025 (Order Published on 16.10.2025)**  
**List of creditors as on: 08.11.2025**

**Filing under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016**  
(Amount in ₹)

| Sl. No.      | Category of creditor   | Summary of claims received |                    | Summary of claims admitted |                           | Amount of contingent claims | Amount of claims not admitted | Amount of claims under verification | Details in Annexure | Remarks, if any |
|--------------|--|----------------------------|--------------------|----------------------------|---------------------------|-----------------------------|-------------------------------|-------------------------------------|---------------------|-----------------|
|              |  | No. of claims              | Amount             | No. of claims              | Amount of claims admitted |                             |                               |                                     |                     |                 |
| 1            | Secured financial creditors belonging to any class of creditors                                    | -                          | -                  | -                          | -                         | -                           | -                             | -                                   | -                   | -               |
| 2            | Unsecured financial creditors belonging to any class of creditors                                  | -                          | -                  | -                          | -                         | -                           | -                             | -                                   | -                   | -               |
| 3            | Secured financial creditors (other than financial creditors belonging to any class of creditors)   |                            |                    |                            |                           | -                           | -                             |                                     |                     |                 |
| 4            | Unsecured financial creditors (other than financial creditors belonging to any class of creditors) | 1                          | 8,13,76,88,826.00  | 1                          | 8,13,76,88,826.00         | -                           | -                             |                                     |                     |                 |
| 5            | Operational creditors (Workmen)  |                            |                    |                            |                           |                             |                               |                                     |                     |                 |
| 6            | Operational creditors (Employees)  |                            |                    |                            |                           |                             |                               |                                     |                     |                 |
| 7            | Operational creditors (Government Dues)  | 3                          | 3,88,00,33,190.00  | 3                          | 3,59,25,25,358.00         |                             | -                             | 28,75,07,832.00                     |                     |                 |
| 8            | Operational creditors (other than Workmen and Employees and Government Dues)                       | 6                          | 73,71,10,279.00    | 4                          | 46,34,65,007.00           | -                           | -                             | 27,36,45,272.00                     |                     |                 |
| 9            | Other creditors, if any,   |                            |                    |                            |                           |                             |                               |                                     |                     |                 |
| <b>Total</b> |  | 10                         | 12,75,48,32,295.00 | 7                          | 12,19,36,79,191.00        | -                           | -                             | 56,11,53,104.00                     |                     |                 |

| Annexure-1  |                  |                    |                           |        |                           |           |                   |        |         |             |                             |   |                              |                       |                 |
|---|------------------|--------------------|---------------------------|--------|---------------------------|-----------|-------------------|--------|---------|-------------|-----------------------------|---|------------------------------|-----------------------|-----------------|
| Name of the Corporate Debtor : Kamachi Steels Private Limited           |                  |                    |                           |        |                           |           |                   |        |         |             |                             |   |                              |                       |                 |
| Date of commencement of CIRP: 15.10.2025 (Order Publised on 16.10.2025) |                  |                    |                           |        |                           |           |                   |        |         |             |                             |   |                              |                       |                 |
| List of creditors as on: 08.11.2025                                     |                  |                    |                           |        |                           |           |                   |        |         |             |                             |   |                              |                       |                 |
| List of secured financial creditors belonging to any class of creditors |                  |                    |                           |        |                           |           |                   |        |         |             |                             |   |                              |                       |                 |
| (Amount in ₹)   |                  |                    |                           |        |                           |           |                   |        |         |             |                             |   |                              |                       |                 |
| Sl. No.   | Name of creditor | Identification No. | Details of claim received |        | Details of claim admitted |           |                   |        |         |             | Amount of contingen t claim | Amount of any mutual dues, that may be set- | Amount of claim not admitted | Amount of claim under | Remarks, if any |
|   |                  |                    | Date of receipt           | Amount | Amount of                 | Nature of | Amount covered by | Amount | Whether | % of voting |                             |   |                              |                       |                 |
| NIL   |                  |                    |                           |        |                           |           |                   |        |         |             |                             |   |                              |                       |                 |

| <div>Annexure-2</div> <div>Name of the Corporate Debtor : Kamachi Steels Private Limited</div> <div>Date of commencement of CIRP: 15.10.2025 (Order Published on 16.10.2025)</div> <div>List of creditors as on: 08.11.2025</div> |                  |                    |                           |        |                           |           |                   |         |             |                      |                      |                     |                       |                 |
|---|------------------|--------------------|---------------------------|--------|---------------------------|-----------|-------------------|---------|-------------|----------------------|----------------------|---------------------|-----------------------|-----------------|
| <div>List of unsecured financial creditors belonging to any class of creditors</div> <div>(Amount in ₹)</div>   |                  |                    |                           |        |                           |           |                   |         |             |                      |                      |                     |                       |                 |
| Sl. No.   | Name of creditor | Identification No. | Details of claim received |        | Details of claim admitted |           |                   |         |             | Amount of contingent | Amount of any mutual | Amount of claim not | Amount of claim under | Remarks, if any |
|   |                  |                    | Date of receipt           | Amount | Amount of                 | Nature of | Amount covered by | Whether | % of voting |                      |                      |                     |                       |                 |
|   |                  |                    |                           |        |                           | NIL       |                   |         |             |                      |                      |                     |                       |                 |

| Annexure – 3   |                  |                           |                |                           |                 |                                     |                             |                        |  |  |  |  |                 |
|--|------------------|---------------------------|----------------|---------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|--|--|--|--|-----------------|
| Name of the Corporate Debtor : Kamachi Steels Private Limited  |                  |                           |                |                           |                 |                                     |                             |                        |  |  |  |  |                 |
| Date of commencement of CIRP: 15.10.2025 (Order Published on 16.10.2025)                                 |                  |                           |                |                           |                 |                                     |                             |                        |  |  |  |  |                 |
| List of creditors as on: 08.11.2025  |                  |                           |                |                           |                 |                                     |                             |                        |  |  |  |  |                 |
| List of secured financial creditors (other than financial creditors belonging to any class of creditors) |                  |                           |                |                           |                 |                                     |                             |                        |  |  |  |  |                 |
| (Amount in ₹)  |                  |                           |                |                           |                 |                                     |                             |                        |  |  |  |  |                 |
| Sl. No.  | Name of creditor | Details of claim received |                | Details of claim admitted |                 |                                     |                             |                        |  |  |  |  | Remarks, if any |
|  |                  | Date of receipt           | Amount claimed | Amount of claim admitted  | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? |  |  |  |  |                 |

NIL

| Annexure – 4   |   |                           |                   |                           |                             |                             |                        |                          |                            |  |                              |                                    |  |
|--|---|---------------------------|-------------------|---------------------------|-----------------------------|-----------------------------|------------------------|--------------------------|----------------------------|--|------------------------------|------------------------------------|--|
| Name of the Corporate Debtor : Kamachi Steels Private Limited  |   |                           |                   |                           |                             |                             |                        |                          |                            |  |                              |                                    |  |
| Date of commencement of CIRP: 15.10.2025 (Order Published on 16.10.2025)                                   |   |                           |                   |                           |                             |                             |                        |                          |                            |  |                              |                                    |  |
| List of creditors as on: 08.11.2025  |   |                           |                   |                           |                             |                             |                        |                          |                            |  |                              |                                    |  |
| List of unsecured financial creditors (other than financial creditors belonging to any class of creditors) |   |                           |                   |                           |                             |                             |                        |                          |                            |  |                              |                                    |  |
| (Amount in ₹)  |   |                           |                   |                           |                             |                             |                        |                          |                            |  |                              |                                    |  |
| Sl. No.  | Name of creditor  | Details of claim received |                   | Details of claim admitted |                             |                             |                        |                          | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any                                  |
|  |   | Date of receipt           | Amount claimed    | Amount of claim admitted  | Nature of claim             | Amount covered by guarantee | Whether related party? | % of voting share in CoC |                            |  |                              |                                    |  |
| 1  | Prudent ARC Ltd ( Acting in its capacity as a trustee of Prudent Trust 60/22) | 07-11-2025                | 8,13,76,88,826.00 | 8,13,76,88,826.00         | Against Corporate Guarnatee | 8137688826                  | no                     | 100                      | 0                          | 0  | 0                            | 0                                  | Claim Against Corporat Guarantee Given by the CD |

**Name of the Corporate Debtor :Kamachi Steels Private Limited**  
**Date of commencement of CIRP: 15.10.2025 (Order Published on 16.10.2025)**  
**List of creditors as on: 08.11.2025**

| Sl. No. | Name of authorised representative, if any | Identification No. | Details of claim received |                | Details of claim admitted |                 |                        |                                      | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim under verification | Amount of claim not admitted | Remarks, if any |  |
|---------|---|--------------------|---------------------------|----------------|---------------------------|-----------------|------------------------|--------------------------------------|----------------------------|--|------------------------------------|------------------------------|-----------------|--|
|         |   |                    | Date of receipt           | Amount claimed | Amount of claim admitted  | Nature of claim | Whether related party? | % voting share in CoC, if applicable |                            |  |                                    |                              |                 |  |
| NIL     |   |                    |                           |                |                           |                 |                        |                                      |                            |  |                                    |                              |                 |  |
|         |   |                    |                           |                |                           |                 |                        |                                      |                            |  |                                    |                              |                 |  |

**Name of the Corporate Debtor : Kamachi Steels Private Limited**  
**Date of commencement of CIRP: 15.10.2025 (Order Published on 16.10.2025)**  
**List of creditors as on: 08.11.2025**

[illegible]

| <p align="center">Annexure – 7</p> <p align="center">Name of the Corporate Debtor : Kamachi Steels Private Limited</p> <p align="center">Date of commencement of CIRP: 15.10.2025 (Order Published on 16.10.2025)</p> <p align="center">List of creditors as on: 08.11.2025</p> |  |                           |                          |                           |   |                                     |                             |                        |                          |                            |  |                              |                                    |  |
|---|--|---------------------------|--------------------------|---------------------------|---|-------------------------------------|-----------------------------|------------------------|--------------------------|----------------------------|--|------------------------------|------------------------------------|--|
| List of operational creditors (Government dues)   |  |                           |                          |                           |   |                                     |                             |                        |                          |                            |  |                              |                                    |  |
| Sl. No.   | Details of Claimants Department                                | Details of claim received |                          | Details of claim admitted |   |                                     |                             |                        |                          | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any  |
|   |  | Date of receipt           | Amount claimed           | Amount of claim admitted  | Nature of claim                           | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % of voting share in CoC |                            |  |                              |                                    |  |
| 1   | The Assistant Commissioner (ST) , Manali Circle, Chennai       | 30-10-2025                | 3,27,56,07,706.00        | 3,27,56,07,706.00         | GST Demand including interest and penalty | nil                                 | nil                         | nil                    |                          | Nil                        | 0  | -                            | 0                                  | The Claim is admitted on the basis of order copies submitted by the Department                                   |
| 2   | The Assistant Commissioner (ST) , Madhavaram Division, Chennai | 04-11-2025                | 60,29,52,134.00          | 31,54,44,302.00           |   |                                     |                             |                        |                          |                            |  |                              | 287507832                          | The interest is kept under verification for non-submission of interest calculation details                       |
| 3   | Income Tax officer TDS ward 2                                  | 07-11-2025                | 14,73,350.00             | 14,73,350.00              |   |                                     |                             |                        |                          |                            |  |                              |                                    |  |
|   | <b>TOTAL</b>   |                           | <b>3,88,00,33,190.00</b> | <b>3,59,25,25,358.00</b>  |   |                                     |                             |                        | <b>0.00</b>              |                            |  | <b>-</b>                     | <b>28,75,07,832.00</b>             |  |
| Annexure – 8  |  |                           |                          |                           |   |                                     |                             |                        |                          |                            |  |                              |                                    |  |
| <p align="center">Name of the Corporate Debtor : Kamachi Steels Private Limited</p> <p align="center">Date of commencement of CIRP: 15.10.2025 (Order Published on 16.10.2025)</p> <p align="center">List of creditors as on: 08.11.2025</p>                                    |  |                           |                          |                           |   |                                     |                             |                        |                          |                            |  |                              |                                    |  |
| List of operational creditors (Other than Workmen and Employees and Government Dues)  |  |                           |                          |                           |   |                                     |                             |                        |                          |                            |  |                              |                                    |  |
| Sl. No.   | Name of creditor   | Details of claim received |                          | Details of claim admitted |   |                                     |                             |                        |                          | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any  |
|   |  | Date of receipt           | Amount claimed           | Amount of claim admitted  | Nature of claim                           | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % of voting share in CoC |                            |  |                              |                                    |  |
| 1   | Kamachi Industries Limited                                     | 28-10-2025                | 30,77,74,827.00          | 30,77,74,827.00           | Purchase                                  | 0                                   | 0                           | No                     |                          | 0                          | 0  | 0                            | Nil                                |  |
| 2   | Greeta Steel Pvt Ltd   | 05-11-2025                | 40,77,48,633.00          | 15,41,03,361.00           | Purchase                                  | 0                                   | 0                           | Yes                    | -                        |                            |  |                              | 25,36,45,272.00                    | The Calculation of Interest and Ledger copy is not submitted hence the balance amount is kept under verification |
| 3   | D K Enterprises  | 30-10-2025                | 2,50,000.00              | 2,50,000.00               | Purchase                                  |                                     |                             | No                     |                          |                            |  |                              |                                    |  |
| 4   | Sharma Electricals   | 25-10-2025                | 13,36,819.00             | 13,36,819.00              | purchase                                  |                                     |                             |                        |                          |                            |  |                              |                                    |  |
| 5   | Kalikambal Trading Co.   | 01-11-2025                | 1,50,00,000.00           | -                         | Trading advance                           |                                     |                             |                        |                          |                            |  |                              | 1,50,00,000.00                     | The claim is kept under verification till submission of further details as requested                             |
| 6   | Neetha Enterprises   | 01-11-2025                | 50,00,000.00             | 0                         | Trading advance                           |                                     |                             |                        |                          |                            |  |                              | 50,00,000.00                       | The claim is kept under verification till submission of further details as requested                             |
|   | <b>TOTAL</b>   |                           | <b>73,71,10,279.00</b>   | <b>46,34,65,007.00</b>    |   |                                     |                             |                        | <b>0.00</b>              |                            |  |                              | <b>27,36,45,272.00</b>             |  |

**Name of the Corporate Debtor : Kamachi Steels Private Limited**  
**Date of commencement of CIRP: 15.10.2025 (Order Published on 16.10.2025 )**  
**List of creditors as on: 08.11.2025**

(Amount in ₹)

| Sl. No. | Name of creditor | Details of claim received |                | Details of claim admitted |                 |                                     |                             |                        | Amount of contingence nt claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
|---------|------------------|---------------------------|----------------|---------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|--------------------------------|--|------------------------------|------------------------------------|-----------------|
|         |                  | Date of receipt           | Amount claimed | Amount of claim admitted  | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? |                                |  |                              |                                    |                 |

NIL